

## Financial Management Services by UHY Consultancy: Supporting Your Organisation in a Dynamic Environment

In today's challenging landscape, maintaining financial stability is more crucial than ever. UHY Consultancy is here to support your organisation, ensuring it is well-equipped to face financial challenges, achieve recovery, and adapt to service changes.

We can provide a range of comprehensive financial management services, including:

### Enhancing Forecasting Accuracy

Eliminate fluctuations in financial positions by enhancing forecasting techniques and models, allowing for prompt action to address any overspends.

### Budget Management

Ensure budget holders fully understand and agree with the forecast position and any necessary adjustments.

Ensure all senior and middle management, operational, and clinical staff are well-informed about the financial position.

### Efficiency Plans and Reporting

Work with colleagues to develop, review, and monitor robust efficiency plans.

Standardise reporting processes to ensure accurate and timely financial monitoring returns internally and to regulators.

### Service Line Reporting (SLR) and Cost Weighted Activity (CWA)

Assist in developing SLR and CWA information.

Collaborate with clinical and operational teams to interpret results; analyse reasons for deficits; and maximise productivity and efficiency opportunities.

### Balanced Scorecard Implementation

Support the creation and implementation of a 'Balanced Scorecard' reporting approach to enhance management information.

### Strategic Financial Planning

Create detailed financial models, working with stakeholders to ensure triangulation of strategic financial plans with workforce and operational delivery plans.

### Board Reporting and Audit Liaison

Develop comprehensive management, committee and board reports that present key financial information clearly and consistently, ensuring ownership by budget holders and operational teams, and understanding by management.

Collaborate with internal and external audits to drive improvements in financial controls.

UHY Consultancy helps organisations navigate the complexities of today's financial environment, ensuring stability, efficiency, and strategic alignment.

Contact us: [enquiries@uhyconsultancy.co.uk](mailto:enquiries@uhyconsultancy.co.uk)

