

## Financial Strategy and Planning: Building a Foundation for Improvement and Success

A clear financial strategy, supported by robust financial plans, and integrated with workforce and capacity plans, is key to helping organisations and systems achieve their targets while maintaining financial stability.

At UHY Consultancy, we specialise in developing strategic financial plans and capacity models and can provide a range of services, including:

### Capacity Modelling and Integration

We can develop capacity modelling paying consideration to demand forecasting, resource planning, scenario modelling, capacity utilisation and performance metrics. We analyse the relationship between various healthcare services, including community, mental health, and primary care activities.

Performance Trajectory Planning: Our planning incorporates the impact of waiting lists, referral to treatment (RTT) times, cancer care, diagnostic requirements, and Elective Recovery Fund (ERF) trajectories to forecast performance accurately.

### Infrastructure Planning

We can support the development of capital, estates and digital plans to align with your trust objectives and integrate them into your financial strategy and plans.

### Investment Support

We can produce business cases to support both capital and revenue investments, often under tight deadlines, ensuring that your proposals are persuasive and well-justified to key stakeholders.

### Efficiency and Accountability

We can support your organisation to develop efficiency plans and reporting processes, to include non-recurrent mitigations, and ensure these are reflected in plans and delivery is monitored and challenge provided.

### Operational Plans

We prepare one-year financial plans and work with operational and HR colleagues to ensure triangulation with other plans and that they dovetail with strategies and objectives.

### Medium/Long-term Financial Model

We produce detailed models for three, five and ten-year plans, including a concise one-page summary for easy reading by non-accountants, along with technical impacts and scenarios.

At UHY Consultancy, we are committed to providing the strategic financial guidance you need to navigate complex financial landscapes and achieve sustainable success.

Contact us: [enquiries@uhyconsultancy.co.uk](mailto:enquiries@uhyconsultancy.co.uk)

